**Syllabus**

Comparative welfare state policies

Fall 2013

(FINAL VERSION )

**Part 1. Disciplinary perspectives on the welfare state**

**1. What is a welfare state and its challenges?**

Adema, W. and Whiteford, P. (2010), “Public and Private Social Welfare”, in The Oxford Handbook of the Welfare State, 569-586. (17 p.)

Jæger, Mads & Jon Kvist (2003) Pressures on state welfare in post-industrial societies: is more or less better? Social Policy & Administration, 37:6, pp. 555-72. (18 p.)

Øverbye, E. “Disciplinary Perspectives”, in The Oxford Handbook of the Welfare State, 152-166. (15 p.)

**2. Economics and the welfare state**

Barr, Nicholas (2012) Economics of the Welfare State, 5th Edition. Chapters 3-5. Oxford: Oxford University Press, pp. 41-132. (92 p.)

**3. Economics, societal challenges and welfare state policies**

Same as for session 2.

**4. Macro- and micro-effects of the welfare state**

Arjona, R., Ladaique, M., & Pearson, M. (2002) Social protection and growth. OECD Economic Studies, 35(2), 7-45. (38 p.)

Andersen, T. M. (2012) The Welfare State and the Great Recession. Intereconomics, 47(4), 206-211. (5 p.)

Bradley, D. H., & Stephens, J. D. (2007). Employment Performance in OECD Countries: A Test of Neoliberal and Institutionalist Hypotheses. Comparative Political Studies, 40 (12), 1486-1510. (24 p.)

**5. Sociology and the welfare state**

Esping-Andersen, Gøsta (1999) Social Foundations of Post-industrial Economies, Ch. 3 Social risks and welfare states. Oxford: Oxford University Press, pp. 32-47. (16 p.)

Esping-Andersen, Gøsta (1999) Social Foundations of Post-industrial Economies, Ch. 5 Comparative welfare regimes re-examined. Oxford: Oxford University Press, pp. 73-93. (21 p.)

Esping-Andersen, Gøsta (1999) Social Foundations of Post-industrial Economies, New social risks in old welfare states. Oxford: Oxford University Press pp.145-169. (24 p.)

Olsen, Gregg M. (2011) Power & Inequality, Ch. 5 Legitimating inequality: Sociobiological, functionalist and culturalist accounts. Oxford: Oxford University Press, pp. 139-171. (32 p.)

**6. Sociology, societal challenges and welfare state policies**

Esping-Andersen, Gøsta (2009) Incomplete Revolution: Adapting welfare states to women’s new roles, Part 1: The Challenges + Ch. 1 Families and the revolution in women’s roles, Cambridge: Polity Press, pp. 17-18, + pp. 19-54. (38 p.)

Olsen, Gregg M. (2011) Power & Inequality: A comparative introduction, Ch. Conceptualising equality. Oxford Oxford University Press, pp. 37-59. (23 p.)

**7. Public policy analysis**

Dunn, William (2012) Public Policy Analysis, Ch. 1 “The process of policy analysis”, Boston: Pearson, pp. 2-30. (29 p.)

Dunn, William (2012) Public Policy Analysis, Ch. 2 “Policy-analysis in the policy-making process”, Boston: Pearson, pp. 2-22. (30 p.)

Dunn, William (2012) Public Policy Analysis, Ch. 6 “Monitoring observed policy outcomes”, Boston: Pearson, pp. 245-308. (63 p.)

**Part II. Public policy analysis of the welfare state**

Each policy area will be presented according to the four elements below.

A. Theoretical underpinnings, classificatory systems, analytical tools

B. Policy analysis: Financing, organisation, delivery, access (conditionalities), public/private combinations

C. Policy response to challenges (ageing, public debt, Europeanization, globalization)

D. Social and economic consequences and outcomes of different types of policies

**8. Health care systems – universal (national health service), social insurance and private systems**

Barr, N. (2012) (Chapter 10) Economics of the Welfare State, 5th Edition. Oxford: Oxford University Press, pp. 231-65. (34 p.)

Freeman, R. and Rothgang, H. (2010) “Health” in The Oxford Handbook of the Welfare State, 367-377. (10 p.)

Wendt, C. (2009). Mapping European healthcare systems: a comparative analysis of financing, service provision and access to healthcare. Journal of European Social Policy, 19(5), 432-445. (13 p.)

*Outcome:*

OECD (2012), “Health at a Glance: Europe 2012”, <http://www.oecd.org/health/healthataglanceeurope.htm> (Chs. 3 and 5) (50 p.)

**9. Labour markets policy: unemployment insurance and activation**

Barr, N. (2012) (Chapter 6) Economics of the Welfare State, 5th Edition. Oxford: Oxford University Press, pp. 135-51. (16 p.)

Sjöberg, O., Palme, J. and Carroll, E. (2010) “Unemployment Insurance” in The Oxford Handbook of the Welfare State, 420-435. (16 p.)

Bonoli, G. (2011) 'Active Labour Market Policy in a Changing Context' in J. Clasen and D. Clegg (eds.), Regulationg the Risk of Unemployment, Oxford, pp. XX-YY. (zz p.)

*Outcome*:

OECD (2013) Employment Outlook, Ch. 3.Activating jobseekers: lessons from seven OECD countries. Paris: OECD, pp. 127-90. (63 p.)

**10. Migration and integration policy**

Schierup, Carl-Ulrich, Peo Hansen, Stephen Castles. 2006. The ‘Migration Crisis’ and the Genesis of Europe’s New Diversity in Schierup, Carl-Ulrich, Peo Hansen, Stephen Castles Migration, Citizenship, and the European Welfare State. A European Dilemma. Oxford University Press. Pp. 21-47 (26 p.) (will be uploaded in BB)

*Outcome:*

Emmenegger, Patrick and Romana Careja. 2012. From dilemma to dualisation: Social and migration policies in the ‘reluctant countries off immigration’". In Patrick Emmenegger, Silja Häusermann, Bruno Palier, and Martin Seeleib-Kaiser (eds) The Age of Dualization: Structures, Policies, Politics, and Divided Outcomes, Oxford University Press. pp. 124-150 (26 p.)

Koopmans, Ruud. 2010. Trade-offs between equality and difference: Immigrant integration, multiculturalism and the welfare state in cross-national perspective. Journal of Ethnic and Migration Studies 36, no. 1: 1-26. (26 p.)

**11. Long-term care**

Barr, N. (2010), “Long-Term Care: A Suitable Case for Social Insurance”, Social Policy and Administration, vol. 44, no. 4, 359-74. (15 p.)

Österle, A. and Rothgang, H. (2010) “Long-term care” in The Oxford Handbook of the Welfare State, 378-390. (13 p.)

*Outcome:*

OECD (2012) “Help Wanted? Providing and Paying for Long-Term Care”, http://www.oecd.org/els/health-systems/helpwantedprovidingandpayingforlong-termcare.htm

**12. Family policy**

Bradshaw, J. and Finch, N. (2010), “Family Benefits and Services”, in The Oxford Handbook of the Welfare State, 462-478.

Datta Gupta et al. (2008), “The impact of Nordic countries’ family policies on employment, wages and children”, Review of Economics of the Household, vol. 6, no. 1, 65-89. (24 p.)

*Outcome:*

OECD (2011) “Doing Better for Families”, Ch. 4 Reducing barriers to parental employment, p. 129–171. (42 p.) <http://www.oecd.org/els/family/doingbetterforfamilies.htm>

**14. Education**

Barr, N. (2012) Economics of the Welfare State, 5th Edition. Ch. 11+12. Oxford: Oxford University Press, pp. 266-333. (67 p.)

Busemeyer, M. and Nikolai, R. “Education” in The Oxford Handbook of the Welfare State, 494-510. (15 p.)

Willemse, N., & de Beer, P. (2012). Three worlds of educational welfare states? A comparative study of higher education systems across welfare states. *Journal of European Social Policy*, *22*(2), 105-117.

*Outcome:*

OECD (2011), Education at a Glance, http://www.oecd.org/education/school/educationataglance2011oecdindicators.htm

**14. Social assistance**

Barr, N. (2012) (Chapter 8) Economics of the Welfare State, 5th Edition. Oxford: Oxford University Press, pp. 189-209. (20 p.)

Bahle, T., Pfeifer, M., and Wendt, C. “Social Assistance”. In: The Oxford Handbook of the Welfare State, 448-462. (15 p.)

*Outcome:*

Kuivalainen, Susan and Kenneth Nelson (2012) Eroding income protection in the Nordic countries? Reassessing the Nordic model of social assistance. In: Kvist, Jon et al (eds.) Changing Social Equality: The Nordic welfare model in the 21st century. Bristol: Policy Press, pp. 69-89. (21 p.)

**15. Public policy analysis and welfare state reform**

Summing up, Q&A